FOR IMMEDIATE RELEASE

REGISTRATION RECORD

SECURITIES ACT OF 1933

JANUARY 12, 1940

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D. C.

Foreword

This report of registration events occurring under the Securities Act of 1933 is issued daily by the Securities and Exchange Commission. Registration events, as they occur, are reported under the following headings:

1. REGISTRATION STATEMENTS FILED
2. AMENDMENTS FILED
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INSTRUCTIONS - The various items of information which appear in the report are arranged according to a system of indentations which parallel the indentations in the column headings. A HANDBOOK on registration procedure illustrating the method used in reporting registration events, and containing digests of the principal registration forms, may be obtained from the Commission on request.

INDEX - An alphabetical list of the names of all security issuers included in this report appears on the cover page. A cumulative index to registration statements appearing in the report is issued periodically.

ABBREVIATIONS - Following are some of the more frequently used abbreviations:

AMEND - amendment
CONS - consent; i.e., consents of experts required to be furnished in registration statements
EX - exhibits (to registration statement)
FACE - facing sheet; i.e., cover page of registration statement
FS - financial statements
PR - prospectus
R S - registration statement

PHOTOCOPIES - The number of pages contained in each document filed with the Commission is reported in order to facilitate the placing of orders for photocopies. The Commission supplies photocopies of any document, or any part of any document, on public file. Prices are 10¢ per page for the first 100 pages in any single order, and 7¢ per page for each page over 100 pages. In ordering, please give file number and issuer name of registration statement.

IMPORTANT

The Securities and Exchange Commission does not pass on the merits of securities registered with it. It does not guarantee any securities, nor can it guarantee the correctness or accuracy of information filed with it in registration statements. The Securities Act of 1933 provides that a registration statement be on file with the Commission and open to public inspection for at least twenty days before a security issue may be offered for public sale in interstate commerce. The Act also requires that a prospectus containing a summary of the data in the registration statement be given to each purchaser of such securities at or before the time of the sale.

REGISTRATION RECORD
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FILE NO. 2 -	ISSUER NAME / CITY AND STATE / INDUSTRY / SECURITY DESCRIPTION / PURPOSE OF ISSUE / PRINCIPAL UNDERWRITER / RECORD OF ACTION — PRINCIPAL OFFICER — FORM TITLE	UNITS REGISTERED 000 000 000 / DATE 00 00 00	AGGREGATE AMOUNT OF PROPOSED CASH OFFERING	PAGES FILED: REGISTRATION STATEMENT	PAGES FILED: PROSPECTUS	PAGES FILED: EXHIBITS
1	**REGISTRATION STATEMENTS FILED**					
4287	BLOOM LAKE CONSOLIDATED MINES LTD — A1 TORONTO ONTARIO — J H DIXON PRES GOLD EXPLORATION $1 PAR COMMON — AT 37.5C FOR DRILLING DEV BLDGS EQUIPMNT DEBT AND WORKING CAPITAL NO UNDERWRITER NAMED	1 000 000	375 000			
	REGISTRATION STATEMENT ORIG FILED -	1 12 40		69	25	57
4286	TENNESSEE VALLEY PAPER MILLS INC — A1 KNOXVILLE TENN — GORDON BROWNING PRES SOUTHERN PINE NEWSPRINT PAPER MFR 5PC 10YR DEBENTURES 1950	$ 2 392 500				
	COMMON NPV	23 925				
	IN UNITS OF 1 SHARE COMMON AND $100 PRIN AMT DEBS AT 100 FOR TIMBER LAND PLANT & WORK CAP NO UNDERWRITER NAMED	23 925	2 392 500			
	REGISTRATION STATEMENT ORIG FILED -	1 12 40		30	31	95
2	**AMENDMENTS FILED**					
4263	CUBAN ATLANTIC SUGAR COMPANY — A2 NEW YORK NY — LAWRENCE A CROSBY PRES LAST PREVIOUSLY RECORDED ITEM AMENDS TO DEFER EFFECTIVE DATE -	1 4 40		1		
	AMENDMENT FILED -	1 12 40		21		13
	ITEMS 4 5 6 7 22 31 36 41 CONS AND EX 15					
4272	LIBBY MCNEILL & LIBBY — A2 CHICAGO ILL — EDWARD G MCDOUGALL PRES LAST PREVIOUSLY RECORDED ITEM AMENDMENT FILED -	1 9 40		8		21
	AMENDMENT FILED -	1 12 40		42	41	14
	ITEMS 4 5 6 7 10 11 15 16 18 21 22 27 33 34 45 FS CONS PR EX A3 A4 A5 A6 & C2					
	UNDERWRITING DATA AS AMENDED -	1 12 40				
	GLORE FORGAN & CO ET AL					
4167	MARION RESERVE POWER COMPANY — A2 MARION OHIO — C C ROBERTS PRES LAST PREVIOUSLY RECORDED ITEM AMENDS TO DEFER EFFECTIVE DATE -	12 26 39		1		
	AMENDS TO DEFER EFFECTIVE DATE -	1 12 40		1		
4266	MARQUETTE MINES INC — A1 ISHPEMING MICH — J T LA HAM PRES R S EFF BUT APPARENTLY DEFICIENT 4 30 PM E S TIME ON -	1 6 40				
	SEE REGISTRATION RECORD FOR -	1 8 40				
	AMENDMENT FILED -	1 12 40				5
	EXHIBIT 11					

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2	**AMENDMENTS FILED** CONTINUED					
3720	PRUDENTIAL CORPORATION A1 DALLAS TEXAS DALLAS RUPE PRES REGISTRATION STATEMENT EFFECTIVE - EDITORS NOTE - POST EFFECTIVE AMENDMENT FILED - FACE & ITEM 20 PROPOSED OFFERING AS AMENDED - $1 PAR 50C NON CUM CLASS A PREF CLASS B COMMON NPV SOLD UNDER THIS R S IN UNITS 10 SHS PREF AND 1 SHARE COMMON AT 100 $1 PAR 50C NON CUM CLASS A PREF REMOVED FROM REGISTRATION PER THIS AMENDMENT CLASS B COMMON NPV REMOVED FROM REGISTRATION PER THIS AMENDMENT	9 16 38 12 11 39 1 12 40 1 12 40 28 300 2 830 2 830 71 700 7 170	283 000	5		
3	**REGISTRATION STATEMENTS FULLY EFFECTIVE**					
4265	AVIATION MANUFACTURING CORPORATION C2 NEW YORK NY W H BEAL PRES HOLDING COMPANY REGISTRATION STATEMENT ORIG FILED - LAST PREVIOUSLY RECORDED ITEM AMENDMENT FILED - AMENDMENT FILED - ITEMS 23 26 & PR REGISTRATION STATEMNT EFFECTIVE ON - AS OF 4 30 PM E S TIME - WTS FOR 100000 SHS 1 00 PAR CAPITAL OF VULTEE AIRCRAFT CORPORATION WTS TO BE PUB OFFERED BY UNDRWRTRS AT MAX OF 2 00 PLUS ANY AMOUNT BY WHICH MKT VALUE OF CAP STOCK EXCEEDS 10 00 PER SHARE MINIMUM PRICE TO BE 25C PER ITEM 23 NO OF WARRANTS UNKNOWN AGGR AMT PER FEE SEE R S 2-4264 FOR ACCOUNT OF AVIATION MFG CORP BLYTH & CO INC ET AL	12 16 39 1 8 40 1 12 40 1 12 40 1 9 40	700 000	10 31 13 3 36 4 36		
7	**WITHDRAWAL DATA**					
4079	BEECH AIRCRAFT CORPORATION A2 WICHITA KANS WALTER H BEECH PRES LAST PREVIOUSLY RECORDED ITEM AMENDS TO DEFER EFFECTIVE DATE - REQUEST TO WITHDRAW ITEM 6 OF JAN 8 1940 AMENDMENT FILED -	1 8 40 1 12 40		1 1		
4218	NUGOLD MINES 1939 LIMITED A1 TORONTO ONT WILLIAM SANDERSON PRES NOTICE DEC 22 SETS HRNG WASHINGTON - HEARING JAN 4 POSTPONED JAN 2 TO - AMENDS TO DEFER EFFECTIVE DATE - R S WITHDRAWAL REQUEST FILED - AFFIDAVIT FILED -	1 4 40 1 16 40 1 10 40 1 12 40 1 12 40		1 3 2		

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SUPPLEMENTAL DATA
(NOT FILED AS A PART OF REG. STATEMENT)

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4261	ALLIED FINANCE COMPANY — A1								
	DALLAS TEXAS — A F PILLET PRES								
	R S EFFECTIVE 4 30 PM E S TIME ON -	1	2	40					
	PROSPECTUS PER RULE 800B FILED -	1	8	40				6	
	PRICE REPORT PER RULE 970 FILED -	1	12	40			2		
4267	AMERICAN GAS AND ELECTRIC COMPANY — A2								
	NEW YORK NY — GEO N TIOD PRES								
	R S EFFECTIVE 4 30 PM E S TIME ON -	1	7	40					
	PROSPECTUS PER RULE 800B FILED -	1	11	40				73	
	SUPPLEMENTAL PROSPECTUS MATL FILED -	1	11	40				74	
	PRICE REPORT PER RULE 970 FILED -	1	12	40			1		
2880	CASHAY CORPORATION — A1								
	NEW YORK NY — DONN P HOGAN PRES								
	LAST PREVIOUSLY RECORDED ITEM								
	PROSPECTUS PER SECTION 10B1 FILED -	1	4	40				16	
	PROSPECTUS PER SECTION 10B1 FILED -	1	12	40				16	
3573	FIFTH MADISON CORPORATION — E1								
	NEW YORK NY — WALLACE G ARNOLD PRES								
	R S EFFECTIVE AS OF JAN 27 1938 ON -	1	29	38					
	PROSPECTUS PER SECTION 10B1 FILED -	1	12	40				41	
3575	MANHATTAN BOND FUND INC — A1								
	ORIGINALLY FILED AS MANHATTAN FUND INC								
	JERSEY CITY NJ — HUGH W LONG PRES								
	LAST PREVIOUSLY RECORDED ITEM								
	SUPPLEMENTAL PROSPECTUS MATL FILED -	11	14	39				18	
	PROSPECTUS PER SECTION 10B1 FILED -	1	12	40				17	
4072	SEIBERLING RUBBER COMPANY — A2								
	AKRON OHIO — J P SEIBERLING PRES								
	R S EFFECTIVE 4 30 PM E S TIME ON -	1	8	40					
	PROSPECTUS PER RULE 800B FILED -	1	12	40				51	

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